

Date: October 14, 2024

To,
BSE Limited,
Department of Corporate Services,
1st Floor, P.J. Towers,
Dalal Street, Mumbai – 400 001

ISINs under Reference: INE432R07364, INE432R07380, INE432R07398, INE432R07414, INE432R07422, INE432R07406 and INE432R07356

Subject: Revision of Record Dates as per SEBI Notification No. SEBI/LAD-NRO/GN/2024/190 dated July 10, 2024 and BSE Clarification Notice No. 20240910-58 dated September 10, 2024

Dear Sir/ Madam,

Pursuant to the provisions of Schedule III (Part B) of Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("**the Listing Regulations**") and Regulation 23 of Securities and Exchange Board of India (Issue And Listing Of Non-Convertible Securities) (Amendment) Regulations, 2024 as amended ("**NCS Regulations**") read with BSE Notice No 20240910-58 dated September 10, 2024 ("**Circular**"), we hereby inform you that the Company has revised the record date provision of all the listed Non-Convertible Debentures ('**NCDs**') as per the abovementioned Circular (wherever applicable) and intimated to the Debenture trustee/ Debenture holders vide letters dated October 14, 2024 regarding the same.

A copy of the said letters are enclosed herewith as '**Annexure -1**' and '**Annexure-2**'.

Further, this is to inform you that pursuant to Regulation 60(2) of SEBI LODR, we have already intimated all existing ISINs record dates up to November 30, 2024 to BSE Limited and the Debenture Trustee. The aforesaid revision will not apply to record dates for which intimation has already been made to BSE Limited i.e upto September 2024.

Further, the intimation with respect to revised record dates (wherever required) effective from October 2024 for the NCDs in subject shall be made in due course to the Stock Exchange, in order to comply with the abovementioned provisions.

This is for your information and records.

Kindly acknowledge the same.

For **Shriram Housing Finance Limited**

Gauri Shankar Agarwal
Whole Time Director and Chief Financial Officer

CC:

Beacon Trusteeship Limited
Debenture Trustee
5W, 5th Floor, The Metropolitan,
Bandra Kurla Complex, Bandra (East),
Mumbai, Maharashtra, India, 400051

Catalyst Trusteeship Limited
Debenture Trustee
Unit No- 901, 9th Floor, Tower – B,
Peninsula Business Park, Senapati Bapat Marg,
Lower Parel (W), Mumbai - 400013



Date: October 14, 2024

To,
Catalyst Trusteeship Limited
Debenture Trustee
Unit No- 901, 9th Floor, Tower – B,
Peninsula Business Park, Senapati Bapat Marg,
Lower Parel (W), Mumbai - 400013

To,
Debenture Holders of Listed Non-Convertible Debentures

ISINs under Reference: INE432R07406 and INE432R07356

Subject: Revision of Record Dates as per SEBI Notification No. SEBI/LAD-NRO/GN/2024/190 dated July 10, 2024 and BSE Clarification Notice No. 20240910-58 dated September 10, 2024

Dear Sir/ Madam,

We are writing to inform you that SEBI vide its notification No. SEBI/LAD-NRO/GN/2024/190 dated July 10, 2024, titled “Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) (Amendment) Regulations, 2024 had inserted the following in Regulation 23, after sub-regulation (6):

“(7) (a) The issuer shall fix a record date for the purposes of payment of interest, dividend and payment of redemption or repayment amount or for such other purposes as specified by the Board.

(b) Such record date shall be fixed at fifteen days prior to the due date of payment interest or dividend, repayment of principal or any other corporate actions.”

Further, BSE vide its notice No. 20240910-58 dated September 10, 2024 clarified that:

“The said amendment is applicable to all listed and proposed to be listed non-convertible securities. All entities having their Non-Convertible Securities listed with Exchange are required to fix a record date in compliance with the abovementioned amendment. Listed entities are further required to make necessary changes in listing documents/disclosures submitted with exchange (if required) and to take note of the provisions of this amendment and ensure compliance with the same in a timely manner.”



Considering the above, we hereby are revising the existing record date provisions of all the listed Non-Convertible Debentures (“NCDs”) wherever required, to comply with the abovementioned provisions and as annexed as **Annexure A**. Such change in the provisions shall also be communicated to the Stock Exchange.

We would like to inform you that the revision of the record dates for existing listed NCDs pursuant to the abovementioned circular, will not affect the due dates for interest or principal payments and other terms of the respective issuances.

Additionally, the aforesaid revision will not apply to record dates for which intimation has already been made to BSE Limited i.e upto September 2024.

Further, the intimation with respect to revised record dates (wherever required) effective from October 2024 for the NCDs in subject shall be made in due course to the Stock Exchange, in order to comply with the abovementioned provisions.

We kindly request your co-operation and acknowledgement in facilitating the necessary actions, to ensure successful compliance of the aforesaid amendments.

For **Shriram Housing Finance Limited**

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AGARWAL

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Gauri Shankar Agarwal
Whole Time Director and Chief Financial Officer



ANNEXURE A: Revised Record Date as per New Provisions

| ISIN | Series | Debenture Trust Deed Date | Allotment Date | Redemption Date | Amount Issued (INR) | Existing Provision regarding record Date | Record Date as per amended provisions |
|--------------|---------------|---------------------------|----------------|-----------------|---------------------|---|--|
| INE432R07356 | Series XXVIII | 23-01-2023 | 09-02-2023 | 09-02-2033 | 240,00,00,000 | 7 (seven) calendar days prior to the due date on which any payments are to be made to the Debenture Holder(s) | 15 days prior to the due date of payment |
| INE432R07406 | Series 34 | 16-11-2023 | 28-11-2023 | 28-11-2033 | 250,00,00,000 | 7 Calendar Days prior to the relevant event | 15 days prior to the due date of payment |



To,
Beacon Trusteeship Limited
Debenture Trustee
5W, 5th Floor, The Metropolitan,
Bandra Kurla Complex, Bandra (East),
Mumbai, Maharashtra, India, 400051

To,
Debenture Holders of Listed Non-Convertible Debentures

ISINs under Reference: INE432R07364, INE432R07380, INE432R07398, INE432R07414 and INE432R07422

Subject: Revision of Record Dates as per SEBI Notification No. SEBI/LAD-NRO/GN/2024/190 dated July 10, 2024 and BSE Clarification Notice No. 20240910-58 dated September 10, 2024

Dear Sir/ Madam,

We are writing to inform you that SEBI vide its notification No. SEBI/LAD-NRO/GN/2024/190 dated July 10, 2024, titled "Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) (Amendment) Regulations, 2024 had inserted the following in Regulation 23, after sub-regulation (6):

"(7) (a) The issuer shall fix a record date for the purposes of payment of interest, dividend and payment of redemption or repayment amount or for such other purposes as specified by the Board.

(b) Such record date shall be fixed at fifteen days prior to the due date of payment interest or dividend, repayment of principal or any other corporate actions."

Further, BSE vide its notice No. 20240910-58 dated September 10, 2024 clarified that:

"The said amendment is applicable to all listed and proposed to be listed non-convertible securities. All entities having their Non-Convertible Securities listed with Exchange are required to fix a record date in compliance with the abovementioned amendment. Listed entities are further required to make necessary changes in listing documents/disclosures submitted with exchange (if required) and to take note of the provisions of this amendment and ensure compliance with the same in a timely manner."



Considering the above, we are hereby revising the existing record date provisions in the respective debenture trust deeds for all the listed Non-Convertible Debentures (“NCDs”) for which Beacon Trusteeship Limited is acting as Debenture Trustee, wherever required to comply with the abovementioned provisions and as annexed as **Annexure A**. Such change in the provisions shall also be communicated to the Stock Exchange.

We would like to inform you that the revision of the record dates for existing listed NCDs, pursuant to the abovementioned circular, will not affect the due dates for interest or principal payments and other terms of the respective issuances.

Additionally, the aforesaid revision will not apply to record dates for which intimation has already been made to BSE Limited upto September 2024.

Further, the intimation with respect to revised record dates (wherever required) effective from October 2024 for the NCDs in subject shall be made in due course to the Stock Exchange.

We kindly request your co-operation and acknowledgement in facilitating the necessary actions, to ensure successful compliance of the aforesaid amendments.

For **Shriram Housing Finance Limited**

GAURI
SHANKAR
AGARWAL

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GAURI SHANKAR
AGARWAL
Date: 2024.10.14
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Gauri Shankar Agarwal
Whole Time Director and Chief Financial Officer



ANNEXURE A: Revised Record Date as per New Provisions

| ISIN | Series | Debenture Trust Deed Date | Allotment Date | Redemption Date | Amount Issued (INR) | Existing Provision regarding record Date | Record Date as per new provisions |
|--------------|------------------------|---------------------------|----------------|-----------------|---------------------|---|--|
| INE432R07364 | Series XXX | 14-03-2023 | 14-03-2023 | 13-03-2026 | 75,00,00,000 | The date being 7 (Seven) calendar days prior to the due date on which any payments are to be made | 15 days prior to the due date of payment |
| INE432R07380 | Series 32 | 31-05-2023 | 01-06-2023 | 01-12-2026 | 50,00,00,000 | 7 (Seven) calendar days prior to the due date on which any payments are to be made to the Debenture Holder(s) | 15 days prior to the due date of payment |
| INE432R07398 | Series 33 | 04-07-2023 | 05-07-2023 | 05-07-2033 | 50,00,00,000 | 7 (Seven) calendar days prior to the due date on which any payments are to be made | 15 days prior to the due date of payment |
| INE432R07398 | Series 33 - Reissuance | 26-10-2023 | 27-10-2023 | 05-07-2033 | 25,00,00,000 | 7 (Seven) calendar days prior to the due date on which any payments are to be made | 15 days prior to the due date of payment |
| INE432R07414 | Series 35 | April 03, 2024 | 04-04-2024 | 04-10-2027 | 1,50,00,00,000 | 7 Calendar Days prior to the relevant event | 15 days prior to the due date of payment |
| INE432R07422 | Series 36 | August 19, 2024 | 20-08-2024 | 26-12-2025 | 2,25,00,00,000 | 7 calendar days prior to the relevant event | 15 days prior to the due date of payment |

