

Date: January 23, 2024

**To,
BSE Limited**Phiroze Jeejeebhoy Towers,
Dalai Street, Fort,
Mumbai 400 001

Dear Sir/Madam,

Sub.: Statement on Deviation in use of proceeds for the quarter ended December 31, 2023

A. Pursuant to the Regulation 52(7) and 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, we hereby confirm that, the proceeds of all below Non-Convertible Debentures issued by the Company during the quarter ended December 31, 2023 listed on Stock Exchange have been utilized for the purposes for which these proceeds were raised and that there is no material deviations in the utilization of their proceeds from the objects stated in the offer document:

Name of the Issuer: Shriram Housing Finance Limited

ISIN	Mode of Fund Raising (Public issues/Private Placement)	Type of Instrument	Date of raising funds	Amount Raised (INR in Cr.)	Fund utilised	Any deviation (Yes/No)	If yes, then specify the purpose of for which the funds were utilised	Remarks, if any
INE432R07398	Private Placement	NCD	Oct 27, 2023	25.00	25.00	No	NA	NA
INE432R07406	Private Placement	NCD	Nov 28, 2023	250.00	250.00	No	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds for the quarter ended December 31, 2023:

Particulars	Remarks
Name of listed entity	Shriram Housing Finance Limited
Mode of fund raising	Private Placement
Type of Instrument	Non-Convertible Securities
Date of raising funds	As per Table A
Amount raised	As per Table A
Report filed for quarter ended	December 31, 2023
Is there any deviation/variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/offer document?	No
If yes, details of the approval so required?	Not Applicable
Date of Approval	Not Applicable
Explanation for the deviation/variation	Not Applicable
Comments of the audit committee after review	None
Comments of the auditors, if any	None



Objects for which funds have been raised and where there has been a deviation/variation, in the following table:	
Original Object	<p>The amount equivalent to 100% of the Issue proceeds will be utilized towards the on-lending purpose and general corporate purpose.</p> <p>The Issuer shall not use the proceeds of the Issue towards:</p> <ol style="list-style-type: none"> Any capital market instrument such as equity, debt, debt linked and equity linked instruments or any other capital market related activities; Any speculative purposes; Any other activities which are in contravention of the Applicable Law
Modified Object, if any	Nil
Original allocation	Funds have been allocated as per the objects stated above in compliance with applicable laws.
Modified allocation, if any	Not Applicable
Funds utilised	Funds have been utilised as per the objects stated above in compliance with the applicable laws
Amount of deviation/variation for the quarter according to application object (in INR Crore and in %)	Not Applicable
Remarks, if any	Nil

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

We request you to take the same on your records.

Thanking you.

Yours Faithfully,

For **Shriram Housing Finance Limited**

Puja Shah
Company Secretary and Compliance Officer
Place: Mumbai

