

Date: October 26, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street, Fort,
Mumbai 400 001

Dear Sir / Madam,

Sub.: Intimation under Regulation 51 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

We hereby inform that the Banking and Finance Committee of the Company have considered and approved the issuance of Secured Senior Rated Listed Redeemable Non-Convertible Debentures of face value of INR 1,00,000 (Rupees One Lakh only) each for cash at par with base issue size of INR 250,00,00,000 (Rupees Two Hundred and Fifty Crore Only) at par ("Issue Size") by Shriram Housing Finance Limited on private placement basis.

The Meeting commenced at 8.15 p.m. and concluded at 8.45 p.m.

Kindly take the same on record.

Thanking you.

Yours Faithfully.

For Shriram Housing Finance Limited

Puja Shah
Company Secretary and Compliance Officer
Place: Mumbai

