

September 20, 2023

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalai Street, Fort,  
Mumbai 400 001

Dear Sir / Madam,

**Sub.: Intimation under Regulation 51 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015**

In pursuance to Regulation 50 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby intimate you that, the Banking and Finance Committee of the Company approved borrowing of funds by issue of Listed Rated Unsecured Subordinated Tier II Redeemable Non-Convertible Debentures in the nature of Tier II Capital on private placement basis, in one or more tranches, upto INR. 300 Crore ("Shelf Issue") at their meeting held on May 8, 2023.

BSE has granted In-principle approval for this Shelf Issue via its Letter dated May 15, 2023.

Further, the Banking and Finance Committee of the Company has approved the issue of second tranche of an amount of INR 25 crore, within the Shelf Limit, the Committee will allot the second tranche of Debentures on September 25, 2023.

The Meeting commenced at 3.30 p.m. and concluded at 4.00 p.m.

Kindly take the same on record.

Thanking you.

Yours Faithfully.

**For Shriram Housing Finance Limited**

**Puja Shah**  
**Company Secretary and Compliance Officer**  
**Place: Mumbai**

