

August 03, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street, Fort,
Mumbai 400 001.

Dear Sir / Madam,

Sub: Intimation for exercise of Put Option and Record Date pursuant to Regulations 51 and 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations") - ISIN - INE432R07307.

Dear Sir / Madam,

Pursuant to the provisions of Regulation 51 read with Schedule III Part B of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the **Listing Regulations**") and Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended ("the **NCS Regulations**"), we hereby inform you that the Company has today received Notice informing exercise of Put Option from the following holders of 1000 senior, secured, rated, listed, redeemable, non-convertible debentures issued on private placement basis of INR. 10,00,000/- each aggregating to INR. 100 crores ("the **NCD**") as per the terms and conditions of issue stated in the Debenture Trust Deed dated July 22, 2023 and copies of the aforesaid Notice are enclosed as Annexure.

Sr. No.	Name of the Debenture Holder(s)
1	The South Indian Bank Ltd

Further in compliance with Regulation 15(6) of NCS Regulations, a notice to this effect has been given to the Beacon Trusteeship Limited, the Debenture Trustee for the NCD intimating intent of the debenture holder to exercise put option and redeeming the said NCD on August 31, 2023. A copy of the said notice is enclosed herewith as Annexure. The said NCD are listed on debt market segment of BSE Limited.

Further, pursuant to 60(2) of the Listing Regulations, we hereby inform you that the Company has fixed record date for the purpose of redemption of the said NCD pursuant to the exercise of the put option by the Company, as per the terms of issue of NCD. The details of the NCDs and the record date is as follows:



Nature of security	ISIN	Principal Amount	Premium, if any	Record Date	Put Option Date
Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	INE432R07307	100 Crore	NA	16-Aug-2023	31-Aug-2023

The above NCDs shall be redeemed along with interest accrued on the redemption date as per the terms of issue of NCDs.

Request you to kindly take the same on record.

This intimation is also being made available on the Company's website at:
<https://www.shriramhousing.in/stock-exchange-compliance>

Thanking you.

Yours Faithfully,
For **Shriram Housing Finance Limited**

Puja Shah
Company Secretary and Compliance Officer
Place: Mumbai

Encl.: As Above.



From: The South Indian Bank Ltd

August 03, 2023

To: Shriram Housing Finance Limited

Subject: Debenture Trust Deed dated July 22, 2022 (the "Agreement") in relation to the issue and allotment of 1000 (One Thousand) Secured, Senior, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of INR 10,00,000/- (Rupees Ten Lakh only) each, aggregating up to INR 100,00,00,000/- (Rupees One Hundred Crore Only) on Private Placement on July 22, 2022 ("Deemed Date of Allotment") having ISIN - INE432R07307.

We refer to sub clause 41.2 of clause 41 (Redemption) of the Agreement. This is a Put Option Notice. Terms defined in the agreement shall have the same meaning when used in this notice unless given a different meaning in this Put Option Notice.

In terms of sub clause 41.2 of clause 41 (Redemption) of the Agreement, we wish to exercise our Put Option and accordingly hereby request the issuer to redeem the Debenture held by us and pay an amount of {INR. 100 Crore (Rupees One Hundred Crore only) + Interest} (which shall include all other amounts payable under the Transaction Documents or otherwise in respect of such Debentures).

The Put Option Date shall be: August 31, 2023.

In this regard, kindly arrange to credit the principal along with the interest proceeds to the bank account details mentioned below:

Beneficiary name	DP ID	Client ID	Quantity Exercised	Principle Amount INR
The South Indian Bank Ltd	IN300484	12040155	1000	100 Crore

Bank Account Number : 8018256000000021
IFSC Code : SIBL0008018
Branch : MUMBAI TREASURY

Please make the payment through RTGS in Customer Mode only on 31st August, 2023.

Kindly take the same on record.

For South Indian Bank Ltd



Authorised Signatory

Place: Mumbai



August 03, 2023

To,
Beacon Trusteeship Limited
 4C & D, Siddhivinayak Chambers,
 Gandhi Nagar, Bandra East,
 Mumbai – 400051

Subject: Exercise of Put Option by Debenture Holder in respect of - 1000 Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures issued on private placement basis and Record Date for redemption

Shriram Housing Finance Limited ("the Company") had issued 1000 (One Thousand) Secured, Senior, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of INR 10,00,000/- (Rupees Ten Lakh only) each, aggregating up to INR 100,00,00,000/- (Rupees One Hundred Crore Only) on Private Placement on July 22, 2022 ("Deemed Date of Allotment") having ISIN - INE432R07307

The details of the said NCDs are as under:

Issuer	Shriram Housing Finance Limited
Security Name	Shriram Housing Finance Limited 8.25%, 2025
Type of Instrument	Secured, Rated, Listed Redeemable, Non-Convertible Debentures ("NCDs"/ "Debentures")
Nature of Instrument	Secured
Seniority	Senior
ISIN	INE432R07307
Issue Size	INR. 100 Crores (Rupees One Hundred Crores only)
Face Value per NCD	INR. 10,00,000/-
Issue Date/Date Allotment/Deemed Allotment	July 22, 2022
Tenor	36 (Thirty-Six) months from the Deemed Date of Allotment
Redemption	Bullet at Par, at Maturity.
Put Option Date	First Put Date: At the end of 13 months from the deem date of allotment Second Put Date: At the end of 26 months from the deem date of allotment
Put Option Price	At par
Coupon Rate	Fixed coupon of 8.25% payable annually
Coupon Payment Frequency	Annually
Coupon Type	Fixed
Credit Rating	IND AA / Positive (Pronounced as "IND Double A with Positive



	Outlook”) by India Ratings and Research Private Limited
Outstanding Principal Amount for redemption	INR. 100 Crore

In terms of sub clause 41.2 of clause 41 (Redemption) of the Debenture Trust Deed (the “Agreement”). Company is in receipt of Put Option Notice from Debenture Holder.

In view of the above, we wish to inform you that in terms of sub clause 41.2 of clause 41 (Redemption) of the Agreement, Debentures held by the holder will be redeemed in full on August 31, 2023 and issuer will pay an amount of {INR. 100 Crore (Rupees One Hundred Crore only) + Interest} (which shall include all other amounts payable under the Transaction Documents or otherwise in respect of such Debentures) which together is referred to as the "redemption amount".

The Record date for the purpose of payment of redemption amount has been fixed as Wednesday, August 16, 2023. The date of redemption/repayment has been fixed as Thursday, August 31, 2023. The debenture holders holding the said NCD as on the Record date as per the records of Depository shall be eligible for the redemption amount.

The redemption amount shall be paid on Thursday, August 31, 2023, to debenture holders holding such NCDs as on the Record date by crediting such redemption amount to the Bank account appearing in the put option notice of debenture holders.

On exercise of Put Option, the Company shall extinguish the said NCDs fully after the payment of redemption amount. No claim shall lie against the Company after the redemption of aforesaid NCDs.

Kindly take the same on record.

Thanking you.

Yours Faithfully,
For **Shriram Housing Finance Limited**

Puja Shah
Company Secretary and Compliance Officer
Place: Mumbai

