

May 08, 2023

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalai Street, Fort,
Mumbai 400 001

Dear Sir / Madam,

Sub.: Intimation under Regulation 51 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

In pursuance to Regulation 50 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby intimate you that, the Banking and Finance Committee of the Company has approved the borrowing of funds by shelf issue of Listed Rated Unsecured Subordinated Tier II Redeemable Non-Convertible Debentures in the nature of Tier II Capital ("Debentures") on private placement basis, in one or more tranches, up to Rs. 300 Crore ("Shelf Issue") at their meeting held on May 8, 2023.

The Company intends to apply for the in-principle approval of the BSE Limited for this Shelf Issue.

Further, subject to the in-principle approval of the BSE Limited, the Banking and Finance Committee of the Company has approved the issue of first tranche of INR 50 crore plus green shoe option of INR 50 crores, within the Shelf Limit. Subject to the receipt of the in-principle approval of the BSE Limited, the Banking and Finance Committee will allot the first tranche of Debentures on May 19, 2023.

The Meeting commenced at 5.00 p.m. and concluded at 6.00 p.m.

Kindly take the same on record.

Thanking you.

Yours Faithfully.

For Shriram Housing Finance Limited

Puja Shah
Company Secretary and Compliance Officer

Place: Mumbai

