

February 17, 2023

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalai Street, Fort,
Mumbai 400 001

Dear Sir / Madam,

Sub.: Intimation under Regulation 51 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

We hereby inform that the Banking and Finance Committee of the Company have considered and approved the issuance of Listed Rated Unsecured Subordinated Tier II Redeemable Non-Convertible Debentures (Tier II NCD) – Series 1 of face value of INR 1,00,00,000 (Rupees One Crore only) each for cash at par with base issue size of INR 50,00,00,000 (Rupees Fifty Crore Only) at par (“Base Issue Size”) with an option to retain oversubscription by way of green shoe option of INR 50,00,00,000 (Rupees Fifty Crore Only) (“Green Shoe Option”), aggregating to INR 100,00,00,000 (Rupees One Hundred Crore Only) (“Issue”) by Shriram Housing Finance Limited on private placement basis.

The Meeting commenced at 3.00 p.m. and concluded at 3.30 p.m.

Kindly take the same on record.

Thanking you.

Yours Faithfully.

For Shriram Housing Finance Limited

Puja Shah

Company Secretary and Compliance Officer

Place: Mumbai

