

January 31, 2023

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalai Street, Fort,  
Mumbai 400 001

Dear Sir / Madam,

**Sub.: Intimation under Regulation 51 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015**

We hereby inform that the Banking and Finance Committee of the Company have considered and approved the issuance of Secured, Senior, Rated, Listed, Redeemable Principal Protected Market Linked Non-Convertible Debentures of face value of INR 1,00,000 (Rupees One Lakh only) each for cash at par with base issue size of INR 75,00,00,000 (Rupees Seventy Five Crore only) at par ("Base Issue Size") with an option to retain oversubscription by way of green shoe option of INR 25,00,00,000 (Rupees Twenty Five Crore) ("Green Shoe Option"), aggregating to INR 100,00,00,000 (Rupees One Hundred Crore) ("Issue") by Shriram Housing Finance Limited on private placement basis.

The Meeting commenced at 5.30 p.m. and concluded at 6.00 p.m.

Kindly take the same on record.

Thanking you.

Yours Faithfully.

**For Shriram Housing Finance Limited**

**Puja Shah**  
**Company Secretary and Compliance Officer**

**Place:** Mumbai

