

January 25, 2023

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalai Street, Fort,  
Mumbai 400 001

Dear Sir(s),

**Sub.: Compliance pursuant to Regulation 54(3) of SEBI Regulations, 2015**

Pursuant to the Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the disclosure of the extent and nature security created and maintained for secured non-convertible securities of the Company and the security cover certificate is made in the unaudited Financial Results for the quarter ended December 31, 2022 and enclosed herewith.

We request you to take the same on your records.

Thanking you.

Yours Faithfully,

For **Shriram Housing Finance Limited**

**Puja Shah**  
**Company Secretary and Compliance Officer**

**Place:** Mumbai



Annexure C - Security cover certificate as per regulation 54(3) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as on December 31, 2022.

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	In Lakhs
														Column O
														Related to only those items covered by this certificate
Particulars	Description of asset for which this certificate relate	Exclusive Charge Debt for which this certificate being issued	Exclusive Charge Other Secured Debt	Pari-Passu Charge Debt for which this certificate being issued	Pari-Passu Charge Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Pari-Passu Charge Other assets on which there is pari-Passu charge (excluding items covered in column F)	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets (Nil)	Carrying /book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (K+L+M+N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value								Relating to Column F
<b>ASSETS</b>														
Property, Plant and Equipment	Investment property			0.28			1,169.34		1,169.51					
Capital Work-in-Progress														
Right of Use Assets							3,688.82		3,688.82					
Goodwill														
Intangible Assets							252.83		252.83					
Intangible Assets under Development														
Investments							29,211.03		29,211.03					
Loans	Receivables under financing activities	87,221.11	4,99,294.37				11,609.02		5,96,124.49		87,221.11			87,221.11
Inventories														
Trade Receivables							88.50		88.50					
Cash and Cash Equivalents							9,358.83		9,358.83					
Bank Balances other than Cash and Cash Equivalents							4,529.58		4,529.58					
Others	Asset Held for Sale	5,039.48					24,100.32		29,139.81		5,039.48			5,039.48
<b>Total</b>		<b>92,260.59</b>	<b>4,99,294.37</b>	<b>0</b>	<b>-</b>	<b>-</b>	<b>84,808.26</b>	<b>-</b>	<b>6,75,563.50</b>	<b>-</b>	<b>92,260.59</b>	<b>-</b>	<b>-</b>	<b>92,260.59</b>
<b>LIABILITIES</b>														
Debt securities to which this certificate pertains		87,255.28							87,255.28		87,255.28			87,255.28
Other debt sharing pari-passu charge with above debt														
Other Debt														
Subordinated debt														
Borrowings														
Bank							64,700.79		64,700.79					
Debt Securities							3,76,723.79		3,76,723.79					
Others							5,472.23		5,472.23					
Trade payables							984.55		984.55					
Lease liabilities							1,528.06		1,528.06					
Provisions							3,742.29		3,742.29					
Others							391.04		391.04					
<b>Total</b>		<b>87,255.28</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,62,350.43</b>	<b>-</b>	<b>5,49,669.71</b>	<b>-</b>	<b>87,255.28</b>	<b>-</b>	<b>-</b>	<b>87,255.28</b>
Cover on Book Value		1.06												
Cover on Market Value		1.06												

