

December 22, 2022

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalai Street, Fort,  
Mumbai 400 001

Dear Sir / Madam,

**Sub.: Intimation under Regulation 51 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015**

We hereby inform that the Banking and Finance Committee of the Company have considered and approved the issuance of Secured Senior Rated Listed Redeemable Non-Convertible Debentures of face value of INR 10,00,000 (Rupees Ten Lakh only) each for cash at par with base issue size of INR 50,00,00,000 (Rupees Fifty Crore Only) at par ("Base Issue Size") with an option to retain oversubscription by way of green shoe option of INR 50,00,00,000 (Rupees Fifty Crore Only) ("Green Shoe Option"), aggregating to INR 100,00,00,000 (Rupees One Hundred Crore Only) ("Issue") by Shriram Housing Finance Limited on private placement basis.

The Meeting commenced at 9.00 a.m. and concluded at 10.00 a.m.

Kindly take the same on record.

Thanking you.

Yours Faithfully.

**For Shriram Housing Finance Limited**

**Puja Shah**  
**Company Secretary and Compliance Officer**  
**Place: Mumbai**

