

July 25, 2022

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalai Street, Fort,  
Mumbai 400 001

Dear Sir(s),

**Sub.: Compliance pursuant to Regulation 54 of SEBI Regulations, 2015**

Pursuant to the Regulation 54 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, please note that the disclosure of the security cover/asset cover is made in the unaudited Financial results for the quarter ended June 30, 2022 and the same is reproduced below:

"The Rated, Listed, Secured, Redeemable, Non-Convertible Debentures ("NCDs") amounting to INR 37,782.81 Lakhs are secured by way of first and exclusive charge on specified pool of receivables on respective NCDs and pari-passu subservient charge on undivided share of Company's immovable property is maintained with the minimum asset coverage of hundred percent for the NCDs.

Asset Cover available as on 30th June 2022 in case of the Non-Convertible Debentures ("NCDs") issued by the company is 1.07"

We request you to take the same on your records.

Thanking you.

Yours Faithfully,

For **Shriram Housing Finance Limited**



**Puja Shah**  
Company Secretary and Compliance Officer

